

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT NEW YORK

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RITCHIE CAPITAL MANAGEMENT LLC,)	
RITCHIE RISK-LINKED STRATEGIES)	
TRADING (IRELAND), LIMITED, RITCHIE)	
RISK-LINKED STRATEGIES TRADING)	
(IRELAND) II, LIMITED, WALKERS SPV)	
LIMITED, as trustee for Ritchie Risk-Linked)	Civil Action No. 07CV3494 (DLC) (DCF)
Life Strategies Trust I and Ritchie Life Strategies)	
Master Trust, and RITCHIE RISK-LINKED)	(ECF)
STRATEGIES TRADING, LTD.,)	
)	
Plaintiffs,)	
)	
v.)	
)	
COVENTRY FIRST LLC, THE COVENTRY)	
GROUP, INC., MONTGOMERY CAPITAL, INC.,)	
LST I LLC, ALAN BUERGER, CONSTANCE)	
BUERGER, REID S. BUERGER, ANTONIO)	
MUNIZ, ALEX SELDIN, NEAL JACOBS,)	
EILEEN SHOVLIN, and JIM DODARO,)	
)	
Defendants.)	
-----	x	

**AFFIDAVIT OF KATHERINE G. LINDSEY IN SUPPORT OF DEFENDANTS'
OPPOSITION TO PLAINTIFFS' MOTION FOR RECONSIDERATION
AND FOR LEAVE TO FILE THEIR PROPOSED AMENDED COMPLAINT**

DISTRICT OF COLUMBIA) ss:

KATHERINE G. LINDSEY, being duly sworn, states:

1. I am over 18 years of age and associated with the law firm of Williams & Connolly LLP, counsel to Plaintiffs in the above-captioned matter. I am duly licensed to practice in the District of Columbia and the State of New York and admitted to practice before this Court. I submit this affidavit in support of Defendants' Opposition to Plaintiffs' Motion for Reconsideration and for Leave to File Their Proposed Amended Complaint. I have personal knowledge of the matters set forth herein.

2. Attached as Exhibit 1 to this affidavit is a true and correct copy of pertinent portions of the Master Policy Purchase Agreement (“MPPA”) by and between LST I LLC, as Seller, and Ritchie Risk-Linked Strategies Trading (Ireland), Ltd., as Purchaser, dated June 30, 2005.

3. Attached as Exhibit 2 to this affidavit is a true and correct copy of pertinent portions of the Amended and Restated MPPA by and between LST I LLC, as Seller, and Ritchie Risk-Linked Strategies Trading (Ireland), Ltd., as Purchaser, dated September 8, 2005.

4. Attached as Exhibit 3 to this affidavit is a true and correct copy of pertinent portions of the Master Policy Purchase Agreement (“MPPA”) by and between LST I LLC, as Seller, and Ritchie Risk-Linked Strategies Trading (Ireland) II, Ltd., as Purchaser, dated December 15, 2005.

5. Attached as Exhibit 4 to this affidavit is a true and correct copy of pertinent portions of the Master Policy Purchase Agreement (“MPPA”) by and between LST I LLC, as Seller, and Ritchie Risk-Linked Strategies Trading (Ireland) IV, Ltd., as Purchaser, dated June 30, 2006.

6. Attached as Exhibit 5 to this affidavit is a true and correct copy of pertinent portions of the Amended and Restated Servicing and Monitoring Agreement by and between Ritchie Risk-Linked Strategies Trading (Ireland), Ltd., as Purchaser, and Coventry First LLC, as Servicer, dated September 8, 2005.

7. Attached as Exhibit 6 to this affidavit is a true and correct copy of pertinent portions of the Servicing and Monitoring Agreement by and between Ritchie Risk-Linked Strategies Trading (Ireland) II, Ltd., as Purchaser, and Coventry First LLC, as Servicer, dated December 15 2005.

8. Attached as Exhibit 7 to this affidavit is a true and correct copy of pertinent portions of the Amended and Restated Intercreditor Agreement among Ritchie Risk-Linked Strategies Trading (Ireland), Ltd. *et al.*, dated October 21, 2005.

9. Attached as Exhibit 8 to this affidavit is a true and correct copy of pertinent portions of the Amendment to Amended and Restated Intercreditor Agreement among Ritchie Risk-Linked Strategies Trading (Ireland), Ltd. *et al.*, dated January 29, 2007.

10. Attached as Exhibit 9 to this affidavit is a true and correct copy of pertinent portions of the Intercreditor Agreement among Ritchie Risk-Linked Strategies Trading (Ireland) II, Ltd. *et al.*, dated December 15, 2005.

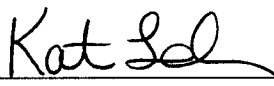
11. Attached as Exhibit 10 to this affidavit is a true and correct copy of pertinent portions of the Amendment to Intercreditor Agreement among Ritchie Risk-Linked Strategies Trading (Ireland) IV, Ltd. *et al.*, dated January 29, 2007.

12. Attached as Exhibit 11 to this affidavit is a true and correct copy of pertinent portions of the Investment Administration and Services Agreement by and between Ritchie Risk-Linked Strategies Trading (Ireland), Ltd. and Montgomery Ltd., dated September 8, 2005.

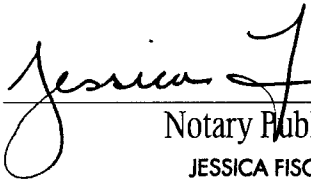
13. Attached as Exhibit 12 to this affidavit is a true and correct copy of pertinent portions of the Investment Administration and Services Agreement by and between Ritchie Risk-Linked Strategies Trading (Ireland) II, Ltd. and Montgomery Ltd., dated December 15, 2005.

14. Attached as Exhibit 13 to this affidavit is a true and correct copy of pertinent portions of the Amendment to Investment Administration and Services Agreement by and between Ritchie Risk-Linked Strategies Trading (Ireland), Ltd. and Montgomery Ltd., dated January 29, 2007.

Executed on September 21, 2007


Katherine G. Lindsey

The foregoing instrument was acknowledged before me on this 21st day of September, 2007.


Notary Public
JESSICA FISCHER
NOTARY PUBLIC DISTRICT OF COLUMBIA
My Commission Expires June 14, 2008